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| <b>Code</b>         | <b>CMG</b>                           |
| <b>Company name</b> | CMC Corporation                      |
| <b>Date</b>         | 01/15/2019                           |
| <b>Subject</b>      | Approving to plan for bonds issuance |

**Content:**

On January 14, 2019, the Board of Directors of CMC Corporation approved the plan for the bond issuance with the following contents:

- Issuer: CMC Corporation
- Bond type: Corporate bond, non-convertible bond, secured and without warrants.
- Issue method: via Bond depository company
- Issue currency: VND
- Issue object: Private placement
- Issue form: book entry
- Par value: VND1,000,000,000/bond
- Expected issue volume: 300 bonds
- Total value (based on par value): VND300,000,000,000
- Issue price: 100% par value
- Bond term: 05 years
- Interest rate:
  - + For the first two interest terms: 8.8%/year
  - + For next interest periods: sum of 2.6%/year and the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
- Number of phases of bond issuance: 01 phase
- Issue period: expected in March 2019.
- Bond buyback: Bonds will be bought periodically before maturity as follows:
  - + The third year: VND20 billion;
  - + The fourth year: VND30 billion;
  - + Maturity date: VND250 billion.
- Interest payment method: Once every six months from the issue date.

- Total proceeds from the bonds issuance of VND200 billion will be used to implement the investment in CMC Creative Space at Tan Thuan Dong Ward, District 7, Ho Chi Minh City.
- Total proceeds from the bonds issuance of VND100 billion will carry out the scale of the company's operations and supplement the capital for its subsidiaries.
- Bond depository Company: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV)
- Bond settlement Company: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV).